This Page is Inserted by IFW Indexing and Scanning Operations and is not part of the Official Record

BEST AVAILABLE IMAGES

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

BLACK BORDERS

IMAGE CUT OFF AT TOP, BOTTOM OR SIDES

FADED TEXT OR DRAWING

BLURRED OR ILLEGIBLE TEXT OR DRAWING

SKEWED/SLANTED IMAGES

COLOR OR BLACK AND WHITE PHOTOGRAPHS

GRAY SCALE DOCUMENTS

LINES OR MARKS ON ORIGINAL DOCUMENT

REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY

OTHER:

IMAGES ARE BEST AVAILABLE COPY.

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.

Rhythm Interplant Manual

Interplant: Multi-Plant Manufacturing

Rhythm 2.5



Rhythm Intelligent Planning and Scheduling Systems Interplant Manual

Copyright 1994 i2 Technologies, Inc. All rights reserved

Proprietary Information of i2 Technologies

Strictly Confidential

The information and/or drawings set forth in this document and all rights in and to disclosing or employing the materials, methods, or techniques described herein are the exclusive property of i2 Technologies, Inc.

No disclosure of information or drawings shall be made to any other person or organization without the prior consent of i2 Technologies, Inc.

Rhythm Interplant Version 2_5

i2 TECHNOLOGIES, INC. (Formerly Intellection, Inc.)

The information and/or drawings set forth in this document are undergoing continuous improvement. Cosmetic items are being enhanced to provide better visual appearance. Text is being reworded and added to improve the clarity of the information and to increase the ease of finding the information required.

If you have any comments or suggestions concerning this document, please write them and hand to your i2 Technologies representative, or mail to the address provided.

COMMENTS .	 			
	 		,	
		=		

Rhythm Interplant Manual c/o i2 Technologies, Inc. 1603 LBJ Freeway Suite 780 Dallas, Texas 75234

Telephone: (214) 620-0026

Table of Contents

Section 1		Introduction	1-1
	1.1	Contents of this Document.	1-1
	1.2	Statement of Definition	
	1.3	Purpose	
	1.4		
	1.5	Terminology	1-2
		1.5.1 CAO	1-2
		1.5.2 Demand Order	
	1.6	1.5.3 rhythm_server	
		Plants	
	1.7	Logic	
		1.7.1 Plant-Level Demand Logic	
	1.8		
	1.9	Benefits/Limitations	
	1.10		
	1.11	Data Requirements	
	1.12	Data Files	
	1.13	Example	
	1.14	Project Nomenclature.	
	1.15	References	
Section 2		User Customization	2-1
	2.1	Introduction	2-1
	2.2	Overview	
		2.2.1 Server	
		2.2.2 Client	
		2.2.3 Interplant	2-2
	2.2	2.2.4 Spec_File	
	2.3	Naming Defaults Files	
	2.4	Specifying Defaults	2-2

Contents			
		2.4.1 Command Line Option	2-2
		2.4.2 Default Types	2-2
		2.4.3 Runtime Defaults	2-3
		2.4.4 Defaults File Format	2-3
	2.5	Available Interplant Defaults	2-3
Section 3		Data Requirements	3-1
	3.1	Instructions.	3-1
	3.2	Testing	3-5
	3.3	UI Analysis	
	3.4	Example	
Appendix A		Deployment Without rhythm client Executable	Δ_1

Index

I-1

List of Figures

FIGURE 1	Interplant - Demand Order	1-3
FIGURE 2	Interplant Example - 3 Plants	1-7
FIGURE 3	Interplant Report - Plant1	
FIGURE 4	Interplant Report - Plant2	
FIGURE 5	Interplant Report - Plant3	
FIGURE 6	Interplant Example - 2 Plants	

Figures

List of Tables

(Documentation under development)

_			
12	n	ŧο	•

Introduction



1.1	Contents of this Document
1.2	Statement of Definition
1.3	Purpose1-1
1.4	Procedure
1.5	Terminology
	1.5.1 CAO
	1.5.2 Demand Order
	1.5.3 rhythm_server
1.6	Plants
1.7	Logic
	1.7.1 Plant-Level Demand Logic
	1.7.2 Plant-Level Supply Logic
1.8	Plan Quality
1.9	Benefits/Limitations
1.10	Hardware Requirements. 1-5
1.11	Data Requirements
1.12	Data Files
1.13	Example
1.14	Project Nomenclature. 1-8
1.15	References

RHYTHM Interplant Manual

Introduction Contents of this Document

Section 1 Introduction

1.1 Contents of this Document

The material in this manual is organized into the following sections and appendices:

Section 1: Introduction — Explains the purpose and content of this manual.

Section 2: User Customization — Describes how to customize *Rhythm™* Interplant.

Section 3: Data Requirements — Provides step by step instructions for preparing data files and running Interplant.

Appendix A: Deployment Without rhythm_client Executables— Summarizes how to deploy Interplant when any or all of the plants are not connected on a network.

1.2 Statement of Definition

 $Rhythm^{TM}$ Interplant is a module available as an add-on to $Rhythm^{TM}$ MPPS. It provides the ability to link together multiple copies of $Rhythm^{TM}$ MPPS, each running independently in separate *plants* of the same company. The linkages allow one plant to procure parts from or supply parts to any other plant in the network:

- Links multiple rhythm_servers having different data models in a demand/supply network of plants
- Demand: Plant1 requests part, quantity, and due date from Plant2
- Supply: Plant2 responds with quantity and promise date, considering material and capacity constraints
- Adjustment: Plant1 adjusts plans if response is short of request

Interplant can also be used to connect plants of different companies having supplier, customer relationships. This connection can enhance planning and scheduling performance because the plans of the various companies become synchronized.

1.3 Purpose

The Interplant executable propagates demand and supply data as quickly as servers can iterate, and keeps data transfers independent of the *rhythm_server* by means of a separate executable (*rhythm_interplant*). By doing so, it satisfies these needs:

■ MPPS servers run in parallel during the day or shift, then save their Interplant demands on each other. On the next run, each of the servers reads demands placed on it. plans them, and issues responses and new Interplant demands. On the third and

Introduction Procedure

successive runs, they comprehend responses and do the same things done during the second run.

- An MPPS server receiving an Interplant demand fills that demand with manufacturing orders, inventory, and procurements from vendors or other MPPS servers. The latter case allows a multilevel demand/supply chain where Plant1 places a demand on Plant2, whose plan for it places a demand on Plant3. Plant2 responds to Plant1, and Plant3 responds to Plant2.
- When an MPPS server has issued an Interplant demand but has not yet received a response, it assumes a fixed lead time (just as with standard vendors) until the response comes back. Thus, the time to make tentative plans for parts requiring Interplant demands is only one day or shift (run of *Rhythm™*). However, the time to finalize plans is:

{depth of interplant demand/supply chain - 1} * 2 days/shifts (runs of RhythmTM).

1.4 Procedure

Each rhythm_server has an accompanying rhythm_interplant running to coordinate the processing. Each server iterates through the following set of steps up to the maximum specified number of iterations (max_iterations; See User Customization, Section 2):

- 1. Process demand and supply data from other plants
- 2. Run CAOTM
- 3. Save Plan
- 4. Send demand and supply data to other plants
- 5. Wait for other plants to return new data

1.5 Terminology

The following is an alphabetical list of terms used in this document. These terms are included so there is no confusion as to commonly used words as well as a reference to less common words.

1.5.1 CAO

 CAO^{TM} refers to the part of the *rhythm_server* which plans order start times within machine capacity.

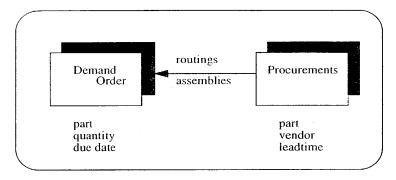
1.5.2 Demand Order

See FIGURE 1.

Introduction Plants

FIGURE 1

Interplant - Demand Order



1.5.3 rhythm server

rhythm_server refers to the Rhythm™ MPPS server executable.

1.6 Plants

Within a company, the division of the data model into plants is arbitrary from the stand-point of $Rhythm^{TM}$ Interplant. Typical divisions are by factory location, product group, machine group, or some other logical combination. These divisions usually exist before a customer purchases $Rhythm^{TM}$ MPPS.

The customer has the choice of continuing to plan the plants separately by deploying multiple copies of MPPS linked together with *RhythmTM Interplant*, versus consolidating the plants (in terms of data and possibly planning personnel) to be planned by one MPPS. Using a single consolidated MPPS results in more tightly coupled plans among the various plants, whereas using Interplant may be desirable if:

- the size of the data model requires distributed processing to achieve desired performance levels
- the customer prefers not to invest in the effort to consolidate multiple plant data into one MPPS data model
- organizational constraints within the company make it difficult to consolidate the planning personnel of multiple plants
- the customer wishes to use Interplant to couple his plans with the plans of some of his vendors or customers

Finally, *RhythmTM Interplant* can speed deployment of *RhythmTM* MPPS into the plants. Thereafter, a customer may choose to achieve tighter coupling of key plants by replacing all or part of the Interplant network with a consolidated *RhythmTM* MPPS.

Introduction Logic

1.7 Logic

Each plant treats the other plants in the Interplant network as a special type of part vendor. When a part is needed from another plant, it is initially assumed to be procured at a user defined lead time, which is specified in the data model. However, this assumption is usually inaccurate because the supplier plant may have capacity or material shortages which delay delivery beyond the fixed lead time. Conversely, the supplier plant might be able to deliver the part sooner which is advantageous when the demanding plant needs it before the defined lead time.

Through data exchanges among plants, *RhythmTM Interplant* converts the lead time assumptions into actual delivery dates which comprehend each plant's capacity and material constraints. The rate of exchange is user controlled and typically depends on various factors such as whether the plants are networked, whether *RhythmTM Interplant* is done gradually during the day or run through many iterations over night.

1.7.1 Plant-Level Demand Logic

Each plant's *rhythm_server* iterates through the following steps:

- 1. Procures parts using both normal and Interplant vendors. Assumes fixed lead times.
- 2. Sends Interplant procurements to other plants: part, quantity, and time preferred.
- 3. Waits for other plants to send back responses: quantity and promise date.
- 4. Adjusts plans if necessary:
 - If quantity is short, build or procure the balance.
 - If promise date is late, leave the order late.
 - If promise date is sooner than lead time, take no action.

1.7.2 Plant-Level Supply Logic

Each plant's *rhythm_server* iterates through the following steps:

- Reads other plant procurements sent to this one and generates Interplant demand orders.
- 2. Plans the orders as normal:
 - May include procurements from other plants
 - Includes capacity constraints depending on the command line option run_cao
- 3. Sends responses:
 - quantity = output quantity of order's final assembly
 - promise date = planned completion time of final assembly

1.8 Plan Quality

The quality of the plan depends on the following items:

- Good Interplant lead time estimates
- Few alterations to Interplant demand order plans

- Simplicity of the vendor data model
- Propagation of demand and supply data quick enough for:
 - depth of supply chain
 - · shortness of manufacturing cycle times
 - length of planning cycle (rhythm_server run frequency)

1.9 Benefits/Limitations

Rhythm™ Interplant provides trade-offs between the following benefits and limitations. Benefits:

- Links different companies. planning groups, or data models
- Deploys RhythmTM MPPS incrementally
- Achieves quicker run times on large data sets

Limitations are a result of limited visibility into other plants:

- by users when viewing and manipulating plans
- by RhythmTM when generating plans

1.10 Hardware Requirements

Ideally, each plant's $Rhythm^{TM}$ MPPS program has disk or network access which allows it to send data files to every other plant's $Rhythm^{TM}$ data directory. These files communicate the part demand and supply information among the plants.

In cases where disk or network access is not possible, it is feasible (but less reliable) to transfer the information between plants by modem or by overnight mail of tapes or floppy disks.

1.11 Data Requirements

*Rhythm*TM *Interplant* requires some additional data to be supplied to each plant's *Rhyth-*mTM MPPS:

- the names and data locations for each plant (supplier_data file)
- the parts obtainable from each plant and the initial lead times to assume before the other plants can quote actual delivery dates (supplier_part_data file)
- part translations in case the plants identify the same part by different names (supplier_part_data file)
- control parameters such as how long to wait for data from the other plants. See User Customization, Section 2, for descriptions of command line options.

Introduction Data Files

1.12 Data Files

Entries from the standard specification file apply to Interplant. See the $Rhythm^{TM}$ Data Dictionary for more details. The $Interplant_Order_Record$ is shown:

```
interplant_orders
mode: readwrite
Optional: True
Interplant_Order_Record:
supplying_order,
demanding_order,
operation,
consumer,
part;
```

The Interplant_Procurement_Record is shown:

```
interplant_data_PLANTNAME
 # Do not give this a readwrite mode. The customer spec file must "use:" this
 # in a write mode file with PLANTNAME appropriate for the customer, such
 # as interplant_data_plant1 :use interplant_data_PLANTNAME :mode write;
 # If we add a mode here, Save Plan does not know which file to write.
    Optional: True
    Interplant\_Procurement\_Record:
      is_demand_p,
      demanding_order,
      operation,
      consumer,
      part,
      time,
      quantity,
      priority,
      supplier;
```

The Supplier_Record is shown:

```
supplier_data
Optional: True
Supplier_Record:
supplier,
type,
data_directory;
```

Introduction Example

The Supplier_Part_Record is shown:

```
supplier_part_data
Optional: True
Supplier_Part_Record:
vendor,
material_type,
lead_time,
lead_time_uom,
max_quantity,
vendor_part;
```

1.13 Example

The following example (see Table 1:) illustrates an application of Interplant. See FIG-URE 2.

Assumptions:

- Plant2 supplies a part P21 to Plant1
- Plant3 supplies a part P32 to Plant2
- Plant2 builds P21 using P32

FIGURE 2

Interplant Example - 3 Plants

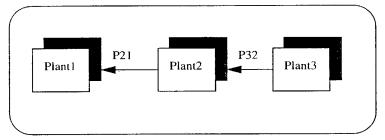


Table 1: Interplant Example

Iteration	Plant Action
1	Plant1 demands P21 from Plant2 and assumes a lead time until iteration #3.
	Plan quality = OK

Table 1: Interplant Example

Iteration	Plant Action	
2	Plant2 plans P21 and sends Plant1 a tentative promise date. It also sends Plant3 a demand for P32, assuming a lead time until iteration #4.	
3	Plant1 comprehends the promise date from Plant2, and Plant3 plans its Interplant demand from Plant1. Plan quality = better	
4	Plant2 comprehends the promise date from Plant3 and possibly adjusts its plan for the Interplant demand from Plant1.	
5	Plant1 comprehends the adjustment to the promise date from Plant2 and adjusts its plans. Plan quality = best	

1.14 Project Nomenclature

CAO™ Constraint Anchored Optimization
 DS Detailed Scheduling
 GUI Graphical User Interface
 MPPS Master Production Planning & Scheduling
 UI User Interface

1.15 References

- 1. APICS Dictionary
- 2. Rhythm™ Data Dictionary
- 3. RhythmTM Data Dictionary for the Minimum File Set
- 4. Rhythm™ Data File Specification
- 5. Rhythm™ Data Files for [customer]
- 6. The New Rhythm™ Data Dictionary
- 7. The UNIX Programming Environment
- 8. X Window System User's Guide

Introduction	References

Introduction	References

User Customization



2.1	Introduction	2-1
2.2	Overview	2-1
	2.2.1 Server	2-1
	2.2.2 Client	2-1
	2.2.3 Interplant	2-2
	2.2.4 Spec_File	2-2
2.3	Naming Defaults Files	2-2
2.4	Specifying Defaults	2-2
	2.4.1 Command Line Option	2-2
	2.4.2 Default Types	
	2.4.3 Runtime Defaults	
	2.4.4 Defaults File Format	2-3
25	Available Internant Defaults	2 2

Strictly Confidential RHYTHM Interplant Manual

User Customization

Introduction

Section 2

User Customization

2.1 Introduction

RhythmTM is designed to be easily customizable. This capability provides the flexibility desired by customers for customizing RhythmTM to the needs of their own manufacturing situation. User customization may be implemented through one of the following mechanisms:

- server RhythmTM defaults supplied at the server level
- $client Rhythm^{TM}$ and application defaults supplied at the client level
- interplant RhythmTM and application defaults supplied at the interplant level
- spec_file custom formatting of data files

The Application Defaults (.ad) file allows for customization of the behavior of the interplant program.

2.2 Overview

This section begins with a brief overview of each of the customization mechanisms. It then presents a discussion of topics which apply to both the server and client, and to both $Rhythm^{TM}$ and application defaults:

- Naming Defaults Files
- Specifying Defaults

2.2.1 Server

The *server* program runs with a specific set of defaults. The default values with which the program runs may be modified by supplying:

- $Rhythm^{TM}$ defaults option/value pairs on the $Rhythm^{TM}$ server command line
- \blacksquare RhythmTM defaults option/value pairs in .rd files

2.2.2 Client

The *client* program runs with its own specific set of defaults. The default values with which the program runs may be modified by supplying:

- $Rhythm^{TM}$ defaults option/value pairs on the $Rhythm^{TM}$ client command line
- RhythmTM defaults option/value pairs in .rd files
- application defaults, via X Window Resources, in .ad files

2.2.3 Interplant

The *interplant* program runs with its own specific set of defaults. The default values with which the program runs may be modified by supplying:

- $Rhvthm^{TM}$ defaults option/value pairs on the $Rhvthm^{TM}$ interplant command line
- application defaults, via X Window Resources, in .ad files

2.2.4 Spec File

The *spec_file* specifies the contents of each data file to be read. The spec_file can be explained as *how to read the customer's file*. Thus, *RhythmTM* can be customized to read the data in a format that is easy for the customer to provide.

2.3 Naming Defaults Files

See Rhythm™ User's Manual.

2.4 Specifying Defaults

2.4.1 Command Line Option

Interplant default values may be specified on the command line. For example.

rhythm_interplant -max_iterations 10 -port 6162

where

rhythm_interplant is the name of the program

-max_iterations is a Long_Type default set to integer 10 -port is a Custom_Type default set to integer 6162

If a default on the command line is not recognized, a help message is displayed, and the program terminates. The help message specifies all of the known default names, types, and values.

2.4.2 Default Types

Each default has a name and a data type. The data type is a descriptor for how the value of the default is to be entered on the command line or in the $Rhythm^{TM}$ Defaults file. The available data types are:

- Custom_Type similar to String_Type, except a function is run, with the string as a
 parameter, which can convert the string and implement it
- Flag_Type a Boolean flag which has a value of either TRUE or FALSE
 Command line format As a command line option, this type is implemented by preceding the default with a plus or minus sign to indicate its value:
 - -flag set it to a value of TRUE
 - +flag set it to a value of FALSE (the default)

Defaults file format - As a line in a .rd file, this type is implemented with the name followed by a colon, then by TRUE or FALSE:

flag1:FALSE

flag2:TRUE

- Float_Type the default represents a floating point number
- Long_Type the default represents a long integer
- String_Type the default represents a character string

2.4.3 Runtime Defaults

Some default names are not known until runtime, because the names come from data files, or from internal tables which are not accessible from the default code. A plus or minus should not precede these options. If a sign is entered before one of these default names, the name will not be recognized by the program. No checking is done for misspelled or unknown options.

2.4.4 Defaults File Format

The defaults file format is modeled after X Window resource files. There is one line per default. Each line has the default name followed by a colon, then by a value. For Boolcans, the value will be either TRUE or FALSE:

name: value

A space may follow the colon but not precede it.

2.5 Available Interplant Defaults

To view a list of the available $Rhythm^{TM}$ Interplant defaults which may be used as command line options, the $Rhythm^{TM}$ Interplant executable should be run with a -help option. The output resulting from the -help option is shown in tabular form in Table 2:. A description of each of the options follows the table. Options followed by (*) are for use by developers only.

Table 2: Available Interplant Defaults

Option	Type	Value
-exit_requests	String_Type	
-max_iterations	Long_Type	20
-num_scans_during_patience	Float_Type	30
-patience	Float_Type	30
-port	Custom_Type	

Œ

Table 2: Available Interplant Defaults

Option	Туре	Value
+replan	Flag_Type	17
-run_cao	Flag_Type	+
-server	String_Type	(NULL)

- -exit_requests Specifies requests to send to the server before exiting Interplant. One option is write_interplant_report_request.
- -max_iterations Specifies the number of iterations to run. Default value is 20.
- **-num_scans_during_patience** Specifies how often to look for data from other plants during *-patience*. Default value is 30.
- **-patience** Specifies the maximum number of minutes to wait between iterations for data from other plants. Default value is 30.
- -port The client and server communicate over TCP/IP sockets. port specifies the port number used for the client and server, a unique address for the server process. To run more than one server on a machine, a different port number is specified on the command line for each execution of the RhythmTM server. To run Interplant on any server on the machine, the port of the server of interest is specified on the command line.
- -replan Does the Interplant processing, CAO™, and save_plan steps before sending data to other plants, on each iteration.
- **-run_cao** Runs CAO^{TM} when *-replan* is TRUE.
- -server <hostname> Requests connection of Interplant to the machine on which the server is running. The default is the same machine from which Interplant is run.



3.1	Instructions	3-1
3.2	Testing	3-5
3.3	UI Analysis	3-5
34	Example	3-7

RHYTHM Interplant Manual Strictly Confidential

Instructions

Section 3

Data Requirements

3.1 Instructions

The following instructions describe required data files and how to deploy $Rhythm^{TM}$ Interplant at sites already running $Rhythm^{TM}$ MPPS. Sites are called *plants* in this document and other documents, such as the $Rhythm^{TM}$ Data Dictionary. Together, the group of plants is called an *Interplant Network*.

1. Add a *supplier_data* file to each plant's data set. The contents of this file will vary for each plant. It provides the plant's name, the names of other plants in the Interplant network, and the paths to the data directories of the other plants. The paths are used by the Interplant executable for transferring data among the plants.

This file is typically small and easy to construct by hand. Refer to the $Rhythm^{TM}$ Data Dictionary for details on the format of this file.

Example:

```
supplier_data (for plant1)
supplier
              type
              SELF
plant1
              INTERPLANT
plant2
              INTERPLANT
plant3
supplier_data (for plant2)
supplier
              type
              INTERPLANT
plant1
              SELF
plant2
              INTERPLANT
plant3
supplier_data (for plant3)
supplier
              type
              INTERPLANT
plant1
              INTERPLANT
plant2
              SELF
plant3
```

2. Extend the *supplier_part_data* files to include the parts which can be shipped among plants in the Interplant network. Each plant already has a *supplier_part_data* (or *vendor_data*, the obsolete name) file which specifies the vendors for its parts (usually raw parts). Depending on the customer's current data base, this task may require most of the work of deploying Interplant.

Refer to the *Rhythm*TM Data Dictionary for details on *supplier_part_data*. For each plant, the records to be added to its *supplier_part_data* are the parts which can be supplied (procured) from other plants. The other plants' names (specified in *supplier_data*) appear in the *vendor* field. The *lead_time* field establishes the esti-

mated time to procure the part from that plant. Since this lead time fluctuates with demand and capacity, the customer may wish to regularly alter it by using the file editor (the *Data Files* option in the *Edit* menu of the *Main Window* for *Rhythm*TM MPPS) for *supplier_part_data* or by editing the database that populates it.

Plants in an Interplant network will often have different names for the same part. The *vendor_part* field defines the Vendor's name for part_number, and so establishes part name translations among the plants.

The max_quantity field should be empty (representing infinity) for Interplant records in order to avoid undesirable behavior.

```
Example:
   supplier_part_data (vendor_data) for plant1
    # vendor_data / supplier_part_data
    # Raw Materials
    vendor part number
                               lead uom
                                                 max qty vendor part
                         <u>lead</u>
                               WEEKS
                                                 1600
    Vendor Rubber
    Vendor Plastic
                               WEEKS
                                                 6000
    Vendor CordWire
                               WEEKS
                                                 1600
                                                 500
    Vendor Paper
                               WEEKS
                                                 2000
    Vendor Ink
                               WEEKS
    Vendor Brush
                               WEEKS
                                                 100
    Vendor BrushAxel
                               WEEKS
                                                 100
    Vendor Motor
                               WEEKS
                                                 100
    Vendor Filter
                               WEEKS
                                                 100
    Vendor Switch
                               WEEKS
                                                 100
    Vendor Cardboard
                               WEEKS
                                                 100
    Vendor Print
                               WEEKS
                                                 100
    Vendor PlugContact
                               WEEKS
                                                 100
    Vendor PlugCase
                               WEEKS
                                                 100
    # Interplant Parts:
             BrushCase is named P2BrushCase for plant2 to illustrate
    #
             the part renaming functionality
                                                          P2BrushCase
    plant2
            BrushCase
                               WEEKS
                               WEEKS
    plant3
            BowlStorage
                               WEEKS
    plant3
            BowlCase
           FilterRim
                               WEEKS
    plant3
            HandleGrip
                               WEEKS
    plant3
```

WEEKS

PlugShaft

plant3

3. Create a unique spec_file for the data set of each plant. Interplant demand and supply data is written by each RhythmTM MPPS server in the Interplant Network whenever the user or the Interplant executable issues a Save Plan command. The files written contain the name of the plant (established in supplier_data). The file names are of the form

interplant_data_xxx

where xxx is the name of the particular plant. For example, when running a server whose supplier_data names it Plant1, Save Plan writes out interplant_data_Plant1.

The data set for each plant must include its own unique spec_file which establishes the names of all <code>interplant_data_xxx</code> files to be read by that plant and the one <code>interplant_data_xxx</code> file to be written by that plant on Save Plan. For example, if Plant1 procures from Plant2 and Plant3, its spec_file should include the following entries (notice the <code>mode</code>: field in each entry):

include RhythmTM standard spec_file

std_spec_file spec_file;

interplant_data_Plant1

use: interplant_data_PLANTNAME

mode: write;

interplant_data_Plant2

 $use: interplant_data_PLANTNAME$

mode: read;

interplant_data_Plant3

 $use: interplant_data_PLANTNAME$

mode: read;

If Plant2 procures only from Plant3, its spec_file contains:

include Rhythm™ standard spec_file

std_spec_file spec_file;

interplant_data_Plant2

use: interplant_data_PLANTNAME

mode: write;

interplant_data_Plant3

use: interplant_data_PLANTNAME

mode: read;

These files can not be named arbitrarily. The format must be interplant_data_PLANTNAME, and the names must match those in supplier_data. Thus, interplant_data_Plant1 is properly named only if Plant1 occurs in

supplier_data.

Note that $interplant_data_PLANTNAME$ is the generic format for Interplant data files defined in std_spec_file. See the $Rhythm^{TM}$ Data Dictionary. Since $Rhythm^{TM}$ maintains this file, it is not important to understand the format in order to deploy Interplant. However, the $Rhythm^{TM}$ Data Dictionary might help clarify how Interplant works.

It is important to get the file names and modes correct. For example, if Plant1 does not specify write mode for interplant_data_Plant1, Save Plan will not write out its Interplant data.

4. Add the Interplant Report to the Reports menu by adding the following line to / project/rhythm/customers/CUSTOMERNAME/rhythm_client.ad where CUSTOMERNAME is the customization directory for the given customer:

```
! Make the Interplant Report visible.
*planner_main_menu_bar*interplant_report_button.wcManaged: TRUE
```

This line may already exist, in which case its value should be set to TRUE.

5. Review and set command line options. The rhythm_interplant executable has various command line options for controlling its behavior. It is critical to review each of these options and set them appropriately. Unlike many rhythm_server options, the default values for rhythm_interplant options are not as generically applicable.

The primary *rhythm_interplant* command line options are (See User Customization, Section 2):

- -server
- -port
- -run_cao
- -replan
- -max_iterations
- -patience
- -num_scans_during_patience
- -exit_requests
- 6. Run the rhythm_interplant executable. The Rhythm™ MPPS server is assumed to be already running. See the Rhythm™ User's Manual for details on starting rhythm_server. Rhythm™ Interplant releases include an executable called rhythm_interplant which resides in the same directory as each plant's rhythm_server executable. rhythm_interplant is a client much like rhythm_client, with the exception of having no windows (no GUI). It connects to the rhythm_server, which has the same -port number (a command line option for all of these executables).

rhythm_interplant puts the server into a mode of iteratively performing Interplant calculations and transfers of interplant_data_xxx files to other plants, which ideally should also be doing likewise. The planning of parts among plants is thus resolved whenever the user chooses to run the rhythm_interplant executables. The user ideally should start all of the executables at the same time. The time could be scheduled overnight or at various times throughout the day.

For customers who can not connect by network all of their plant data directories, see *APPENDIX A: Deploying Without rhythm_interplant Executables*.

3.2 Testing

Test the data file specifications as follows:

- Run each plant's *rhythm_server*, then *Save Plan*. Check each plant's server to see that it saves its *interplant_data_xxx* file. If not, a problem exists in its spec_file or *supplier_data* file.
- Without exiting the *rhythm_server* for each plant, run each plant's *rhythm_interplant* with the following command line options:

rhythm interplant -port xxx -max iterations 1

Check that each server correctly transferred its *interplant_data_xxx* file to the other plant's data directories. If not, the data path fields in *supplier_data* are probably incorrect.

■ Exit each rhythm_server and rerun them using the -progress command line option to see which files get loaded. Check that the interplant_data_xxx files applicable to each plant are read. They are actually read twice. If not, the server's spec_file probably is not set up as specified in the previous step.

3.3 UI Analysis

The following items in the $Rhythm^{TM}$ client UI relevant to $Rhythm^{TM}$ Interplant should be noted:

- There are no special *Interplant* tags in the GUI. Interplant data is part of the normal set of orders, vendors, and plans shown by the GUI.
- Material Register shows part lead times from other plants
- Material Register shows procurements made to other plants
- Material Register shows reservations confirmed by other plants
- Demand Order related windows include orders which supply other plants (customer field = plant ID)
- Interplant Report option in the Reports menu of Main Window. See FIGURE 3, FIGURE 4, and FIGURE 5 for Interplant reports of three plants from an Interplant network.

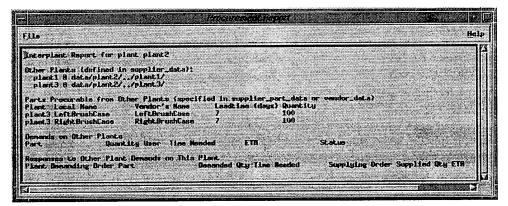
UI Analysis

FIGURE 3

Interplant Report - Plant1

FIGURE 4

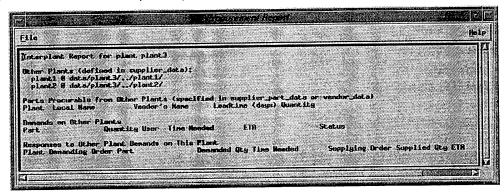
Interplant Report - Plant2



Example

FIGURE 5

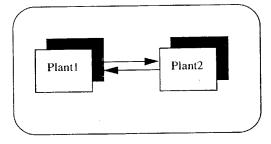
Interplant Report - Plant3



3.4 Example

FIGURE 6

Interplant Example - 2 Plants



The following example connects two plants, Plant1 and Plant2, in an Interplant network. Both plants procure parts from each other. Plant1's data set resides in /customer/plant1, while Plant2's data set resides in /customer/plant2. A <Tab> separates each field from adjacent fields. The following files contain the shown data records:

- /customer/plantl/supplier_data contains:
 - Plant1 SELF /customer/plant1
 Plant2 INTERPLANT /customer/plant2
 - /customer/plant2/supplier_data contains:
 - Plant1 INTERPLANT /customer/plant1
 Plant2 SELF /customer/plant2
- /customer/plantl/supplier_part_data
 - Along with normal vendor records, this file contains records specifying parts procur-

Example

able from Plant2 via rhythm_interplant:

Plant2 Part100

2 WEEKS

/customer/plant2/supplier_part_data

Along with normal vendor records, this file contains records specifying parts procurable from Plant 1 via *rhythm_interplant*:

Plant1 Part200

2 WEEKS

If Plant1 called Part200 by the name Part200b, the record would instead be:

Plant1 Part200

2 WEEKS Part200b

/customer/plant1/spec_file contains:

std_spec_file spec_file;

interplant_data_Plant1

use: interplant_data_PLANTNAME

mode: write;

interplant_data_Plant2

 $use: interplant_data_PLANTNAME$

mode: read;

/customer/plant2/spec_file contains:

std_spec_file spec_file;

 $interplant_data_Plant2$

use: interplant_data_PLANTNAME

mode: write;

interplant_data_Plant1

use: interplant_data_PLANTNAME

mode: read;

Appendices



Appendix A Deployment Without rhythm_client Executables A-1

Deploying Without rhythm_interplant Executables

Some customers will not be able to use the *rhythm_interplant* executable for some or all of their file transfers, because some or all of their plants may not be connected on a network. Implementing the transfers might involve tape transfers by human operators or modern connections. The following information summarizes how to deploy Interplant in such cases.

The customer may need to develop a procedure (involving human operators, a UNIX or other OS script, or both) which exchanges the files among the plants in the Interplant Network. The primary challenges are:

■ Make sure that the files arrive in the correct directories (the data directories of each server).

As a convenience, it is permitted to send every plant a particular plant's interplant_data_xxx file, even to plants which do not procure any parts from it. For instance, if Plant1 procures from Plant2 but not Plant3, it is permitted to send Plant1 the file interplant_data_Plant3. It is more robust to send it because, at some future date, the Plant1 data might be changed to procure a part from Plant3.

- If the procedure is run automatically (e.g. through cron jobs), include printouts which show the user whether the data files were exchanged.
- Check that the procedure is run before the rhythm_server for each plant is run. Otherwise, each server will be running with old data.
- Check that users know to Save Plan at some time before the procedure is run. Otherwise, old versions of Interplant data files will be distributed. No errors will result, but poorer delivery date performance will occur.

If every plant's data is in the same file system, the script will be easy to write (e.g. using the UNIX cp command). Otherwise, the script might require more complicated processes such as rcp, FTP, or possibly a modem transfer mechanism such as Kermit or Z-Modem. Where communications are not implemented, the script can become a procedure where a user transfers data on disk or tape via carrier.

A-2

Index

A	Rhythm	
Adjustment1-1	client	
	server	
C	rhythm_client.ad	3-4
client	rhythm_interplant	
command line options3-4	command line options	3-4
* .	executable	
D	run_cao	2-4
defaults		
data types2-2	S	
file format2-3	Save Plan	. 3-7
listing client	server	
purpose2-1	spec_file	
runtime2-3	definition	
Demand	description	
Demand		
E	start times	
exit_requests2-4	supplier_data	
exit_requests2-4	supplier_part_data	
7	Supplier_Record	
I I	Supply	1-1
Interplant	•••	
Interplant Network3-1	V	
Interplant Report3-5	vendor	3-1
interplant_data_PLANTNAME3-3	vendor_part	3-2
Interplant_Order_Record1-6		
Interplant_Procurement_Record1-6		
L		
lead time1-2		
lead_time3-1		
<u>-</u>		
<i>M</i>		
Material Register		
max_iterations		*
max_quantity		*
multiple plant1-3		
W		
N		
num_scans_during_patience2-4		
_		
P		
patience2-4		
port		
procurements3-5		
R		
replan2-4		
reservations		